

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

ONE RODNEY SQUARE

P.O. BOX 636	
WILMINGTON, DELAWARE 19899-0636	
DIRECT DIAL (302) 651-3080	TEL: (302) 651-3000
DIRECT FAX (888) 329-3081	FAX: (302) 651-3001
EMAIL ADDRESS ANTHONY.CLARK@SKADDEN.COM	www.skadden.com

**The discovery deadline remains in effect. The Court does not plan to rule prior to June 9.**

**SO ORDERED:**  
**Date: 6/6/08** *Richard M. Berman*  
Richard M. Berman, U.S.D.J.

FIRM/AFFILIATE OFFICES

BOSTON  
CHICAGO  
HOUSTON  
LOS ANGELES  
NEW YORK  
PALO ALTO  
SAN FRANCISCO  
WASHINGTON, D.C.

BEIJING  
BRUSSELS  
FRANKFURT  
HONG KONG  
LONDON  
MOSCOW  
MUNICH  
PARIS  
SINGAPORE  
SYDNEY  
TOKYO  
TORONTO  
VIENNA

6/6/08

June 3, 2008

**MEMO ENCL.**

**BY HAND DELIVERY**

The Honorable Richard M. Berman  
United States District Judge  
United States District Court for the  
Southern District of New York  
500 Pearl Street, Room 650  
New York, NY 10007

RE: Old Ladder Litigation Co., LLC v. Investcorp Bank  
B.S.C., et al., Case No. 08 CV 0876 (RMB)(THK)

Dear Judge Berman:

Please find enclosed herewith courtesy copies of (i) the Notice of Motion, Memorandum of Law, and related documents in support of the Defendants' Joint Motions to Transfer Venue and to Dismiss the Complaint, and (ii) the Investcorp Defendants' Objections to the Magistrate Judge's April 21, 2008 and May 29, 2008 Orders, both filed on June 2, 2008.

We are available at the Court's convenience.

Respectfully,

*Anthony W. Clark*

Anthony W. Clark

cc: J. Christopher Shore, Esq. (by email w/o enclosures)  
William P. Frank, Esq. (by email w/o enclosures)  
Counsel on attached list (by email w/o enclosures)